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eSIM and iSIM for IoT: case studies and analysis

Ibraheem Kasujee

About this report

This report provides an overview of the IoT strategies of key vendors and operators in the eSIM/iSIM market. It also outlines the implications for operators and vendors that are interested in entering this market.

It is based on several sources:

- interviews with various players across the eSIM/iSIM for IoT value chain
- Analysys Mason's internal research on the eSIM/iSIM for IoT market.

CASE STUDIES

Vendors:

- Ericsson
- G+D
- Kigen
- Nokia
- Oasis Smart SIM
- Sony Semiconductor
- Thales

Operators:

- Deutsche Telekom
- KORE
- Truphone

KEY QUESTIONS ANSWERED IN THIS REPORT

- What opportunities are there for operators and vendors in the eSIM/iSIM for IoT space?
- What roles will operators and vendors play in the new eSIM/iSIM for IoT connectivity value chain?
- How are operators and vendors differentiating their eSIM/iSIM for IoT propositions?

WHO SHOULD READ THIS REPORT

- Operators that are interested in the eSIM/iSIM for IoT market.
- Vendors with an interest in eSIM/iSIM, including chipset players, SIM providers and platform orchestrators.

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- Smart Devices
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- Video, Gaming and Entertainment
- Digital Services

Networks programmes
- Next-Generation Wireless Networks
- Wireless Infrastructure Strategies
- Fibre Infrastructure Strategies
- Operator Investment Strategies
- Telecoms Strategy and Forecast

Applications programmes
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- Digital Experience
- Automated Assurance
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Cloud programmes
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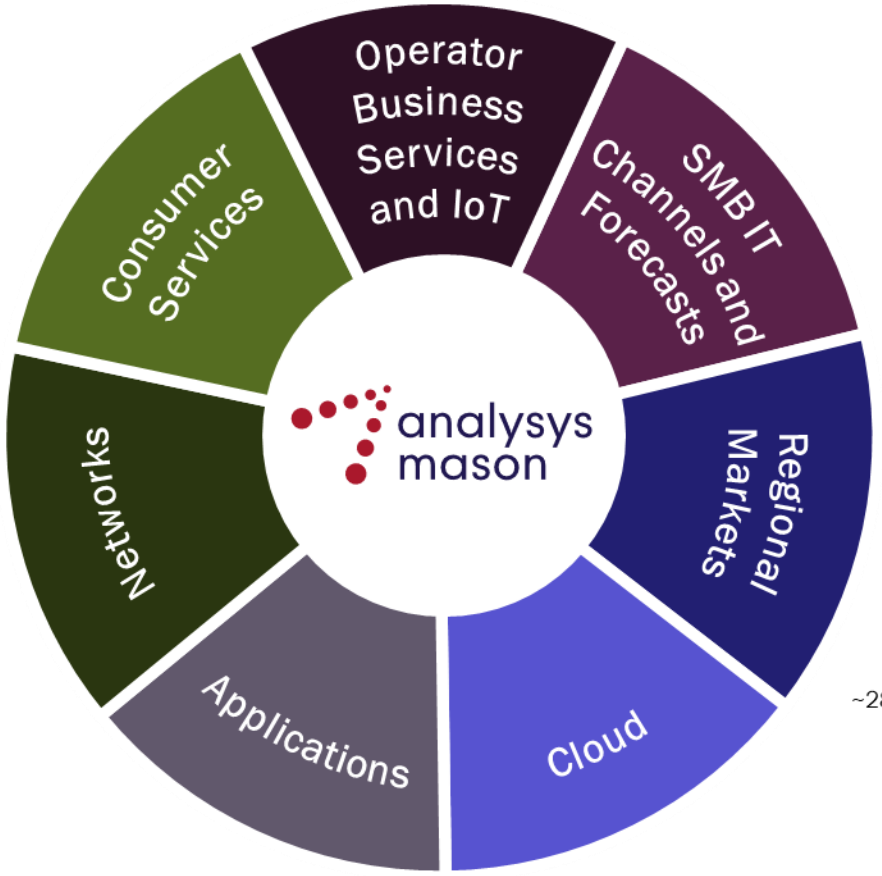

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Operator Business Services and IoT programmes
- Enterprise Services
- SME Services
- IoT Services
- Private Networks

SMB IT Channels and Forecasts programmes
- Cyber Security

Regional Markets programmes
- Global Telecoms Data and Financial KPIs
- Americas
- Asia–Pacific
- Middle East and Africa
- European Core Forecasts
- European Telecoms Market Matrix
- European Country Reports

DataHub
- ~2800 forecast and 280+ historical metrics
- Regional results and worldwide totals
- Operator historical data

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