

About this report

This report examines the different approaches that operators are taking to selling and provisioning IT services and solutions to small and medium-sized enterprises (SMEs). The report explores the range of operators' IT services and go-to-market strategies. It also highlights how operators are using IT services to differentiate their connectivity portfolio and generate incremental revenue. The report is based on several sources, including:

- Analysys Mason's internal and desk research (including forecasts, press releases, annual reports and financial statements)
- Interviews with stakeholders within operators' business units that manage IT solutions for the SME market.

KEY QUESTIONS ANSWERED IN THIS REPORT

- Why do operators want to sell IT services to SMEs?
- How do operators' portfolios of IT solutions for SMEs vary from each other?
- What challenges do operators face when delivering IT services to SMEs and how are they trying to overcome these challenges to penetrate the IT market?
- Which go-to-market strategies and sales channels are operators using to sell IT services to SMEs?



CASE STUDIES

- A1 Telekom
- Comcast Business
- Gamma (UK)
- Globe Telecom
- KPN
- Proximus

- StarHub
- Telefónica Spain
- Verizon
- Virgin Media 02 Business
- Vocus



WHO SHOULD READ THIS REPORT

- Business strategy, product and marketing teams within operators' business divisions that are interested in understanding the opportunities for IT services and solutions in the SME market.
- IT vendors and service providers that want to partner with operators.







Executive summary

Analysis

Case studies

Appendix

About the authors and Analysys Mason



Our research services



Consumer Services

Fixed Broadband Services
Mobile Services
Fixed-Mobile Convergence
Smart Devices
Future Comms
Video, Gaming and Entertainment
Digital Services



Networks

Next-Generation Wireless Networks Wireless Infrastructure Strategies Fibre Infrastructure Strategies Operator Investment Strategies Telecoms Strategy and Forecast Transport Network Strategies



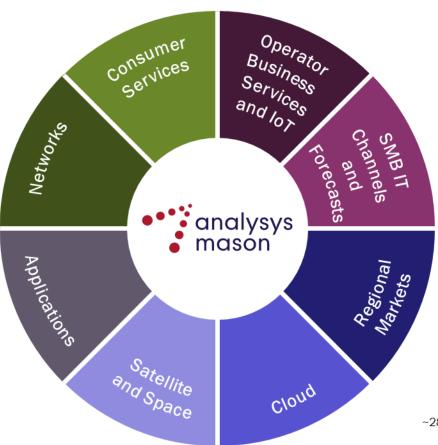
Applications

Network Automation and Orchestration Customer Engagement Monetisation Platforms Digital Experience Automated Assurance Service Design and Orchestration Telecoms Software Market Shares



Satellite and Space

Satellite Communications Space Applications and Infrastructure





Operator Business Services and IoT



Enterprise Services SME Services IoT Services Private Networks

SMB IT Channels and Forecasts



Cyber Security SMB Technology Forecaster

Regional Markets



Global Telecoms Data and Financial KPIs Americas Asia-Pacific Middle East and Africa European Core Forecasts European Telecoms Market Matrix European Country Reports

Cloud



Cloud Infrastructure Strategies
Data, Al and Development Platforms
Edge and Media Platforms
Multi-Cloud Networking

DataHub



~2800 forecast and 280+ historical metrics Regional results and worldwide totals Operator historical data



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