



# Global space economy, 4<sup>th</sup> edition



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## About this report

This report provides an analysis of the entire “pure space” economy. It assesses the evolving landscape of space activities, technologies and user needs.

This report focuses on the revenue outlook for a 10-year period (2022 to 2032), split into three segments:

- satellite and space infrastructure
- satellite and space applications
- satellite and space communications.

It is based on several sources including Analysys Mason’s research and reports.

### KEY QUESTIONS ANSWERED IN THIS REPORT

- Where in the space economy are the major challenges?
- Which segment will see the greatest growth?
- Which segment will see a slowdown in growth?
- Where will the next largest market emerge?



### GEOGRAPHICAL COVERAGE





- North America (NAM)
- Latin America (LAM)
- Europe (EU)
- Middle East and Africa (MEA)
- Asia (ASIA)

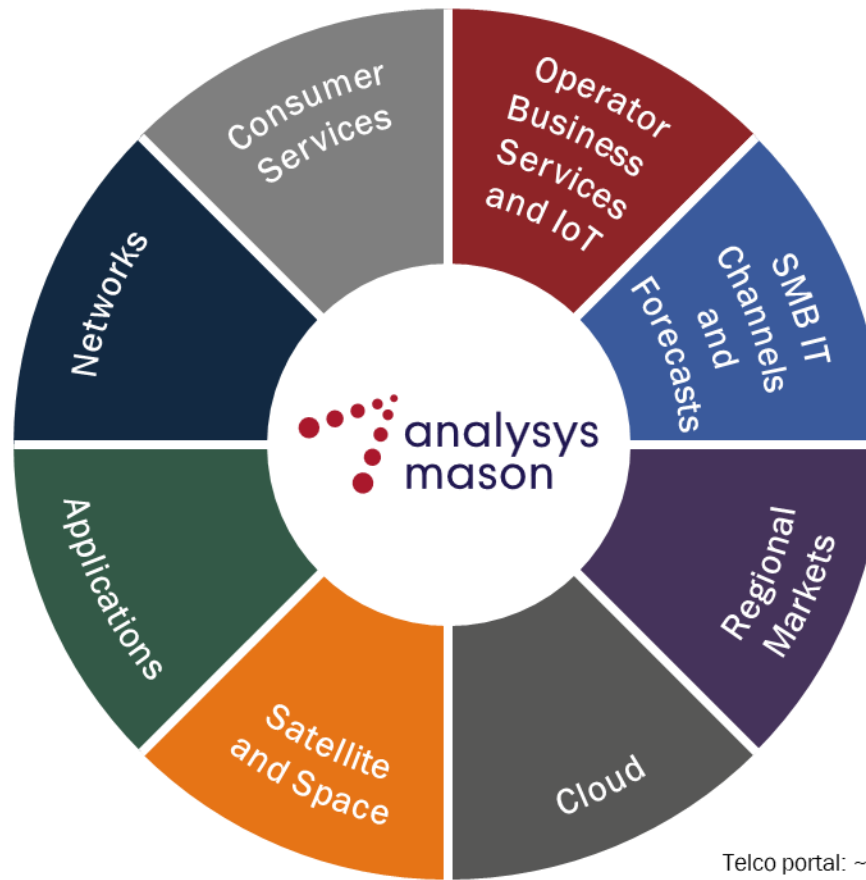


### WHO SHOULD READ THIS REPORT

- Venture capital analysts/managers
- Business strategy managers
- Satcom service providers
- National space agencies (business incubation)
- Launch providers
- Government and military organisations

# Our research services

- 
**Consumer Services**  
 Fixed Broadband Services  
 Mobile Services  
 Fixed-Mobile Convergence  
 Smart Devices  
 Future Comms  
 Video, Gaming and Entertainment
- 
**Networks**  
 Next-Generation Wireless Networks  
 Wireless Infrastructure Strategies  
 Fibre Infrastructure Strategies  
 Operator Investment Strategies  
 Telecoms Strategy and Forecast  
 Transport Network Strategies
- 
**Applications**  
 Network Automation and Orchestration  
 Customer Engagement  
 Monetisation Platforms  
 Digital Experience  
 Automated Assurance  
 Service Design and Orchestration  
 Telecoms Software Market Shares
- 
**Satellite and Space**  
 Satellite Strategies for Telcos  
 Satellite Capacity  
 Satellite Infrastructure  
 Satellite Mobility



## Operator Business Services and IoT

- Enterprise Services
- SME Services
- IoT Services
- Private Networks
- Cyber Security



## SMB Technology Forecaster



## Regional Markets

- Global Telecoms Data and Financial KPIs
- Americas
- Asia-Pacific
- Middle East and Africa
- European Core Forecasts
- European Telecoms Market Matrix
- European Country Reports



## Cloud

- Cloud Infrastructure Strategies
- Data, AI and Development Platforms
- Edge and Media Platforms
- Multi-Cloud Networking



## DataHub

- Forecast data for 80 countries



Telco portal: ~2800 forecast and ~320 historical metrics  
 SMB Technology Forecaster portal: ~120 000 forecast metrics

[analysismason.com/what-we-do/practices/research](https://analysismason.com/what-we-do/practices/research)

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