

About this report

This report provides forecasts for communications service provider (CSP) spending on customer engagement systems and related services for 2023–2028. It provides details on spending by delivery model, service type and region, as well as the major drivers, including 5G. The report also provides recommendations for vendors and CSPs.

The report is based on several sources, including:

- Analysys Mason's research from the past year
- interviews with CSPs and vendors worldwide.



GEOGRAPHICAL COVERAGE

- Worldwide
- Central and Eastern Europe
- Developed Asia-Pacific
- Emerging Asia Pacific
- Latin America
- Middle East and North Africa
- North America
- Sub-Saharan Africa
- Western Europe

SERVICE TYPES



- Business fixed
- Consumer fixed
- IoT
- Mobile



KEY QUESTIONS ANSWERED IN THIS REPORT

- What are the key trends and factors that will affect the customer engagement market during 2023–2028?
- What are the regional factors that will drive growth?
- What should vendors do to exploit new business opportunities?
- How will professional services for customer engagement perform during the forecast period?
- What are the major drivers and inhibitors that will influence CSP spending on customer engagement?

WHO SHOULD READ THIS REPORT

- Vendor strategy teams that need to understand how spending is shifting from systems-driven use cases to engagement-driven ones.
- Product management and product marketing teams that are responsible for feature functionality, geographical focus and growth.
- CSPs that are planning digital experience development, customer journey management and digital transformation journeys, and want to ensure that they remain up-to-date.
- Professional services vendors that want to understand the growth opportunities over the next 5 years.







Executive summary and recommendations

Forecast

Overall telecoms market context

Market definition

About the author and Analysys Mason



Our research services



Consumer Services

Fixed Broadband Services

Mobile Services

Fixed-Mobile Convergence

Smart Devices

Future Comms

Video, Gaming and Entertainment



Networks

Next-Generation Wireless Networks Wireless Infrastructure Strategies Fibre Infrastructure Strategies Operator Investment Strategies Telecoms Strategy and Forecast Transport Network Strategies



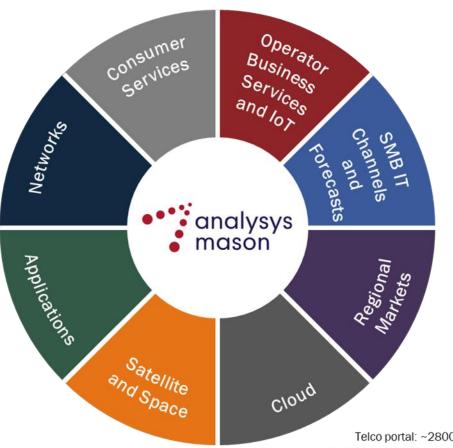
Applications

Network Automation and Orchestration Customer Engagement Monetisation Platforms Digital Experience Automated Assurance Service Design and Orchestration Telecoms Software Market Shares



Satellite and Space

Satellite Strategies for Telcos



Operator Business Services and IoT



Enterprise Services SME Services IoT Services Private Networks Cyber Security

SMB IT Channels and Forecasts





Regional Markets



Global Telecoms Data and
Financial KPIs
Americas
Asia-Pacific
Middle East and Africa
European Core Forecasts
European Telecoms Market Matrix
European Country Reports

Cloud



Cloud Infrastructure Strategies
Data, Al and Development Platforms
Edge and Media Platforms
Multi-Cloud Networking

DataHub



Forecast data for 80 countries
Telco portal: ~2800 forecast and ~320 historical metrics
SMB Technology Forecaster portal: ~120 000 forecast metrics

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