DataHub version log | 15 October 2026

What's new in this release?

- The **Space** dataset was updated with the latest Satellite Capacity supply and demand forecast and the addition of the Orbital data centres forecast.

No updates were made to the **Telecoms** and **IT** datasets in this release.

The notes below summarise the most recent updates to each dataset, listed in descending date order. Full details of the coverage, vintage and metrics for each dataset are available in the downloadable Excel full metrics lists file or the at-a-glance dataset coverage and versions summary.

Next update

Further updates are planned for November 2026. The **Space** dataset will be updated with a new forecast on MSS and D2D connectivity in connected cars, while the **Telecoms** dataset will incorporate updates to the core, business, pay-TV and wireless data traffic forecasts.

Notes on recent updates

A full list of previous updates is available here.

Space dataset (last updated 15 October 2026)

The **Space** dataset was updated to include the latest Satellite Capacity supply and demand forecast. We have also added the Orbital data centres (ODC) forecast. which includes data from the report *Orbital data centres: trends and forecasts 2025–2035,* published in September 2026. This forecast report projects the deployment, manufacturing revenue, installed power capacity, IT compute capacity and storage capacity associated with ODC infrastructure.

Changes to nomenclature

We made some minor adjustments to our naming conventions to add clarity and to shorten metric names.

- We have replaced 'satellite TV' with 'video'.
- We have added an extra descriptor for metrics relating to government satellite communications (satcom), to distinguish between total government activity (military plus civil) and military-only. For example, we have renamed the following metrics:

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Old descriptor	New descriptor
Military communications – Bulk leasing – Widebeam C-band	Government satcom – Military – Bulk leasing – Widebeam C-band
Flat-panel antennas – Government – Military communications – Maritime satcom – GEO HTS Ku-band	Flat-panel antennas – Government satcom – Military – Navy – GEO HTS Ku-band
Flat-panel antennas – Government – Military communications – Maritime satcom – GEO HTS Ku-band	Flat-panel antennas – Government satcom – Military – Navy – GEO HTS Ku-band

Please note that the *Earth Observation* research programme has been renamed to *Space Data and AI* (as of 21 July 2026).

The **Space** dataset includes data from 19 forecast reports from the Space research practice. This table shows the latest version of each report present in the DataHub in descending order of publication date.

Space dataset: report title	Publication date
Satellite capacity supply and demand: trends and forecasts 2025–2035	Oct-26
Orbital data centres: trends and forecasts 2025–2035	Sep-26
Maritime satellite communications market: trends and forecasts 2025–2035	Aug-26
MSS and D2D satellite services for government and military organisations: trends and forecasts 2025–2035	Aug-26
M2M and IoT via satellite: trends and forecasts 2025–2035	Jun-26
Aero satellite communications: trends and forecasts 2025–2035	Jun-26
Satellite backhaul and trunking: trends and forecasts 2025–2035	Jun-26
Space cloud computing and AI: trends and forecasts, 2025-2035	Jun-26
Global space economy 2026: trends and forecasts	May-26
Consumer and enterprise broadband via satellite: worldwide trends and forecasts 2024–2034	Mar-26
Commercial satellite communications ground equipment: trends and forecasts 2024–2034	Mar-26
Connected vehicles via satellite: worldwide trends and forecasts 2024–2034	Feb-26
Satellite consumer direct-to-device services: trends and forecasts 2024–2034	Feb-26
Military commercial satellite communication: trends and forecasts 2024–2034	Jan-26
Satellite-based Earth observation: trends and forecasts 2024–2034	Oct-25
Flat-panel satellite antennas: trends and forecasts 2024–2034	Sep-25
Satellite manufacturing and launch services: trends and forecasts 2024–2034	Sep-25
In-orbit satellite services: trends and forecasts 2024–2034	Apr-25
Lunar market: trends and forecasts 2024–2034	Mar-25

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Telecoms dataset (last updated 30 September 2026)

Telecoms forecasts: this release included new core forecasts for North America (NA) based on 1Q 2026 data and new pay-TV forecasts for emerging Asia–Pacific (EMAP) and sub-Saharan Africa (SSA) based on 4Q 2025 data. Worldwide results were refreshed to incorporate the updated regional values.

Telecoms actuals: this section was updated with core historical data to 2Q 2026 for all the countries that we cover. We ~~have~~ also updated the pay-TV and fixed–mobile convergence (FMC) trackers to 2Q 2026.

The table below provides an overview of the latest versions of our core actuals and forecasts data.

Telecoms dataset: summary of latest publication versions of core forecasts and actuals by region

	Telecoms forecasts			Telecoms actuals		
Region	**Publication date**	**Based on historical data up to:**	**Update status**	**Publication date**	**Historical data up to:**	**Update status**
Worldwide forecasts/ Financial KPIs (all regions)[1]	29-Sep-26	1Q 2025	NEW	28-Sep-26	2Q 2026	NEW
North America	28-Sep-26	1Q 2026	NEW	26-Sep-26	2Q 2026	NEW
Latin America	26-Jun-26	1Q 2025		28-Sep-26	2Q 2026	NEW
Western Europe	02-Sep-26	3Q 2025		28-Sep-26	2Q 2026	NEW
Central and Eastern Europe	16-Sep-26	3Q 2025	Refreshed	28-Sep-26	2Q 2026	NEW
Developed Asia–Pacific	29-Sep-26	1Q 2026	Refreshed	26-Sep-26	2Q 2026	NEW
Emerging Asia–Pacific	27-Aug-26	1Q 2026		26-Sep-26	2Q 2026	NEW
Middle East and North Africa	02-Sep-26	4Q 2025		26-Sep-26	2Q 2026	NEW
Sub-Saharan Africa	17-Sep-26	3Q 2025	Refreshed	26-Sep-26	2Q 2026	NEW

[1] Worldwide forecasts are present in Telecoms forecasts, Financial KPIs (all regions) are present in Telecoms actuals, with worldwide scope

'Refreshed' indicates a minor change to an existing dataset and 'NEW' indicates a full new version.

Core and topic forecasts in the **Telecoms** dataset have different update cycles. These publication dates reflect the latest changes to Telecoms core forecasts.

Full details of the coverage and vintage of each dataset element can be found in the downloadable Excel Analysys Mason DataHub full metrics lists file or the at-a-glance dataset coverage and versions summary.

IT dataset (last updated 2 September 2026)

Data for all geographies was updated in August 2026 and is based on 1Q 2026 historical data.

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Enhancements to the DataHub application

On 13 July 2026, we released a new version of the Analysys Mason DataHub, featuring extensive data from the Space research practice alongside other interface improvements. We have introduced colour-coding across each of the datasets and in the supporting materials, and the dataset tabs have been reordered to reflect the expanded range of content.

The most significant changes in this release are summarised below.

- The addition of the extensive **Space** dataset. The Space dataset includes nearly 4000 metrics from 18 forecast reports on the satellite and space industries.
- The **IT** dataset is the new name for the SMB Technology Forecaster. You can view the data associated with each **IT** module using data views, which slice the data into topic-based sections.
- The **Telecoms** dataset is the new name for the Telco portal. The **Telecoms actuals** tab now includes data views, which allows you to quickly access topic-specific slices of the dataset, such as Financial KPIs.

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