

About this report

This report analyses and compares the IoT connectivity offerings of several IoT connectivity disruptors. 1 It outlines the companies' strategies for delivering IoT connectivity and discusses the implications of these approaches for other connectivity providers, including mobile network operators (MNOs) that are competing to supply IoT connectivity. It is based on several sources:

- interviews with key stakeholders in the IoT market
- Analysys Mason's internal research on the IoT connectivity market.



CASE STUDIES

- Aeris
- Eseye
 - KORE Wireless (KORE)
 - Kajeet
 - Onomondo
 - Sierra Wireless
 - Soracom

- Transatel
- Velos IoT (formerly JT IoT)
- Wireless Logic



KEY QUESTIONS ANSWERED IN THIS REPORT

- How do IoT connectivity disruptors fund their growth initiatives?
- Which connectivity solutions do IoT connectivity disruptors deliver?
- Which horizontal and vertical solutions do IoT connectivity disruptors deliver in addition to connectivity?
- How do IoT connectivity disruptors differentiate their solutions and grow their IoT businesses?
- What are the strengths and weaknesses of the IoT connectivity disruptors?



WHO SHOULD READ THIS REPORT

- Traditional MNOs that are competing against IoT MVNOs in the IoT connectivity market.
- Alternative connectivity disruptors such as MVNOs that are competing in the global IoT connectivity market.
- Vendors that are supplying MNOs with IoT solutions.



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Executive summary

Analysis

Case studies

About the author and Analysys Mason



Our research services



Consumer Services

Fixed Broadband Services
Mobile Services
Fixed-Mobile Convergence
Smart Devices
Future Comms
Video, Gaming and Entertainment
Digital Services



Networks

Next-Generation Wireless Networks Wireless Infrastructure Strategies Fibre Infrastructure Strategies Operator Investment Strategies Telecoms Strategy and Forecast Transport Network Strategies



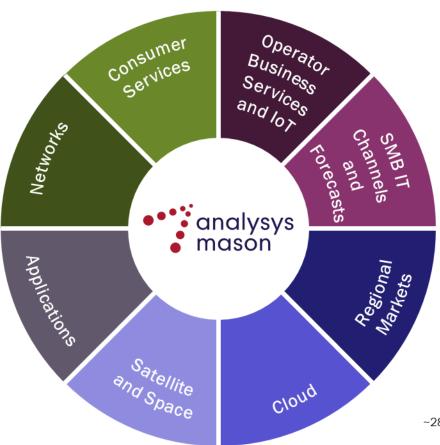
Applications

Network Automation and Orchestration Customer Engagement Monetisation Platforms Digital Experience Automated Assurance Service Design and Orchestration Telecoms Software Market Shares



Satellite and Space

Satellite Communications Space Applications and Infrastructure





Operator Business Services and IoT



Enterprise Services SME Services IoT Services Private Networks

SMB IT Channels and Forecasts



Cyber Security SMB Technology Forecaster

Regional Markets



Global Telecoms Data and Financial KPIs Americas Asia-Pacific Middle East and Africa European Core Forecasts European Telecoms Market Matrix European Country Reports

Cloud



Cloud Infrastructure Strategies
Data, Al and Development Platforms
Edge and Media Platforms
Multi-Cloud Networking





~2800 forecast and 280+ historical metrics Regional results and worldwide totals Operator historical data



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