



# Monetisation platforms: worldwide forecast 2022– 2027



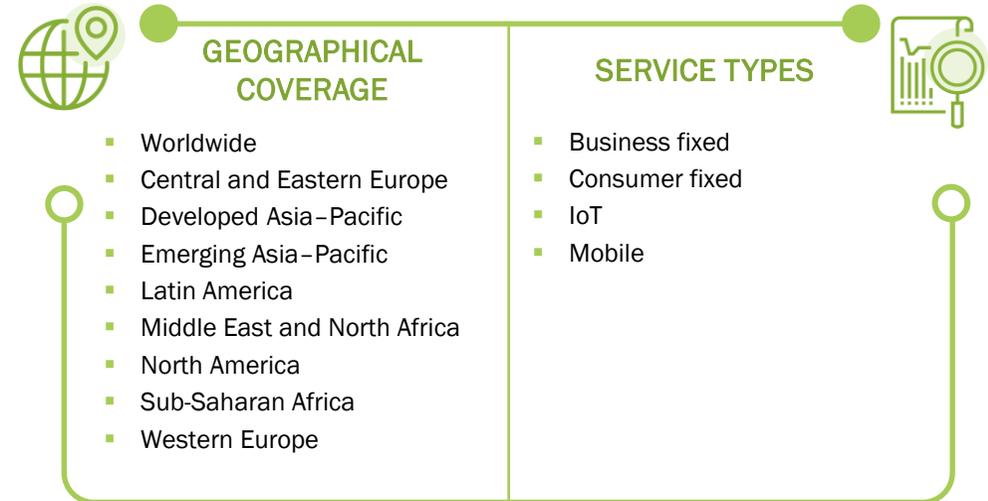
John Abraham

## About this report

This report provides forecasts for communications service provider (CSP) spending on monetisation platforms and related services for 2022–2027. It provides details on spending by delivery model, service type and region, as well as the major drivers, including 5G. The report also provides recommendations for vendors and CSPs.

The report is based on several sources, including:

- Analysys Mason’s research from the past year
- interviews with CSPs and vendors worldwide.



### KEY QUESTIONS ANSWERED IN THIS REPORT

- What are the key trends and factors that will affect the monetisation platforms market during 2022–2027?
- What are the regional factors that will drive growth?
- What should vendors do to exploit new business opportunities?
- How will professional services for monetisation platforms perform during the forecast period?
- What are the major drivers that will influence CSP spending on monetisation platforms?

### WHO SHOULD READ THIS REPORT

- Vendor strategy teams that need to understand how spending is shifting as CSPs seek to reduce spending on legacy systems and invest in adopting modern architecture frameworks.
- Product management teams that are responsible for feature functionality and geographical focus, and product marketing teams that are responsible for growth.
- CSPs that are planning to revamp their monetisation platforms and advance their digital transformation journeys.
- Professional services vendors that want to understand the growth opportunities over the next 5 years.



**Executive summary and recommendations**

Forecast

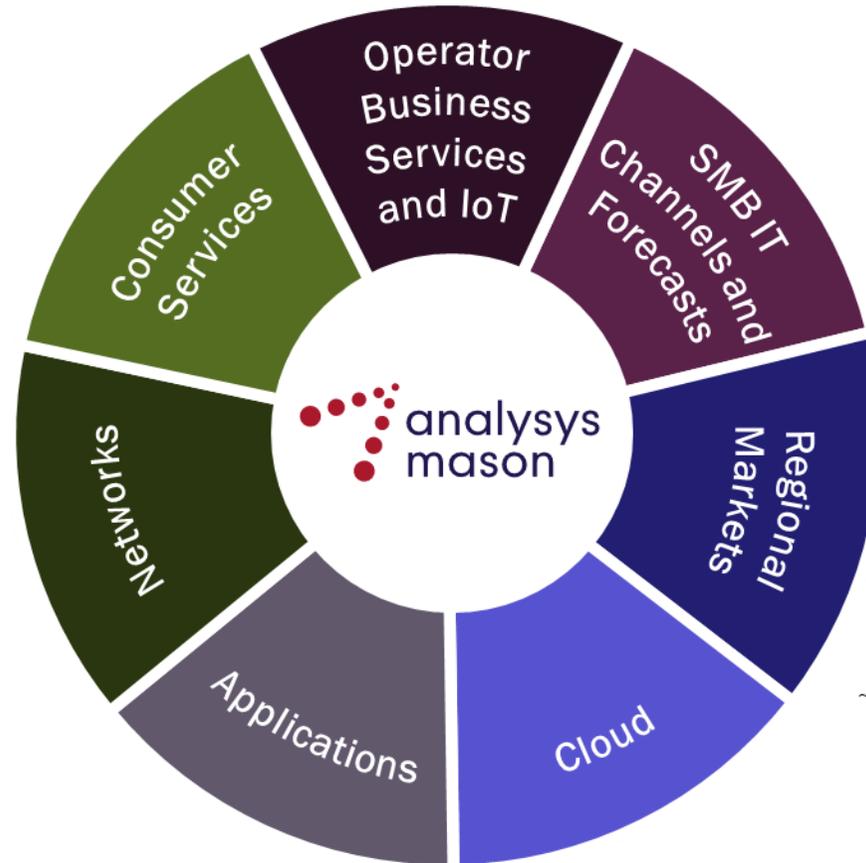
Overall telecoms market context

Market definition

About the author and Analysys Mason

# Our research programmes

- 
**Consumer Services programmes**
  - Fixed Broadband Services
  - Mobile Services
  - Fixed–Mobile Convergence
  - Smart Devices
  - Future Comms
  - Video, Gaming and Entertainment
  - Digital Services
- 
**Networks programmes**
  - Next-Generation Wireless Networks
  - Wireless Infrastructure Strategies
  - Fibre Infrastructure Strategies
  - Operator Investment Strategies
  - Telecoms Strategy and Forecast
- 
**Applications programmes**
  - Network Automation and Orchestration
  - Customer Engagement
  - Monetisation Platforms
  - Digital Experience
  - Automated Assurance
  - Service Design and Orchestration
  - Telecoms Software Market Shares
- 
**Cloud programmes**
  - Cloud Infrastructure Strategies
  - Data, AI and Development Platforms
  - Edge and Media Platforms



- 
**Operator Business Services and IoT programmes**
  - Enterprise Services
  - SME Services
  - IoT Services
  - Private Networks
- 
**SMB IT Channels and Forecasts programmes**
  - Cyber Security
- 
**Regional Markets programmes**
  - Global Telecoms Data and Financial KPIs
  - Americas
  - Asia–Pacific
  - Middle East and Africa
  - European Core Forecasts
  - European Telecoms Market Matrix
  - European Country Reports
- 
**DataHub**
  - ~2800 forecast and 280+ historical metrics
  - Regional results and worldwide totals
  - Operator historical data

[analysismason.com/what-we-do/practices/research](https://analysismason.com/what-we-do/practices/research)

PUBLISHED BY ANALYSYS MASON LIMITED IN **SEPTEMBER 2022**

**Analysys Mason Limited.** Registered in England and Wales with company number 05177472. Registered office: North West Wing Bush House, Aldwych, London, England, WC2B 4PJ.

We have used reasonable care and skill to prepare this publication and are not responsible for any errors or omissions, or for the results obtained from the use of this publication. The opinions expressed are those of the authors only. All information is provided "as is", with no guarantee of completeness or accuracy, and without warranty of any kind, express or implied, including, but not limited to warranties of performance, merchantability and fitness for a particular purpose. In no event will we be liable to you or any third party for any decision made or action taken in reliance on the information, including but not limited to investment decisions, or for any loss (including consequential, special or similar losses), even if advised of the possibility of such losses.

We reserve the rights to all intellectual property in this publication. This publication, or any part of it, may not be reproduced, redistributed or republished without our prior written consent, nor may any reference be made to Analysys Mason in a regulatory statement or prospectus on the basis of this publication without our prior written consent.

© Analysys Mason Limited and/or its group companies 2022.